

Outline

State of Safety

Sustainability and Safety

Safety Technologies

Shared Responsibilities



Top 10 Causes of Death & Disability in the World (2004)



Road Accident Fatalities are a significant cause.....



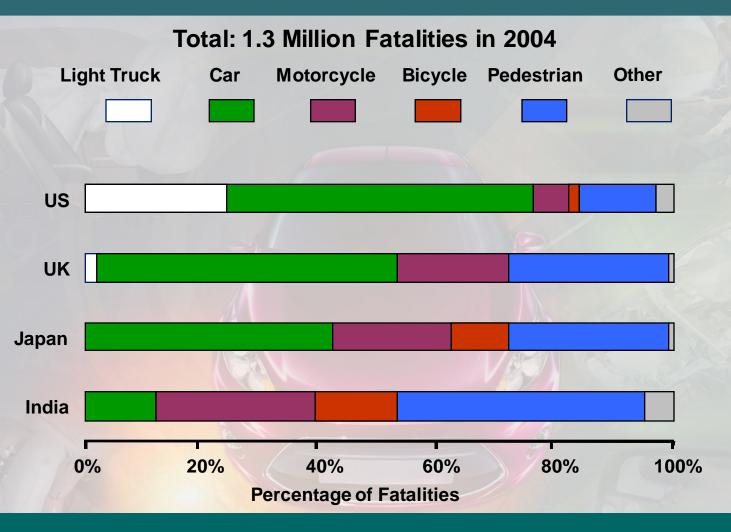
Top 10 Causes of Death & Disability in the World (2030)



And will be more important in the future



Estimated Worldwide 2004/5 Traffic Fatalities



Vehicle safety technologies may need to vary by region

Sources: - WHO, World Report on Road Traffic Injury Prevention, 2004

- International Road Traffic and Accident Database (IRTAD - OEC/ITF), 2008



Fuel Economy

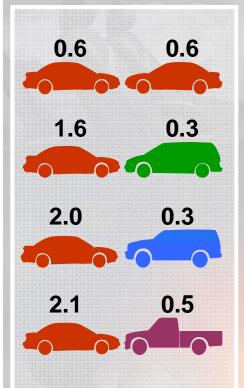
- Fleet shift to smaller vehicles will increase compatibility challenges
- Alignment of structures per Voluntary Agreement will help increase compatibility in North America
- Structural enhancements (e.g., adaptive structures) can help reduce the impact of downsizing and weight reduction



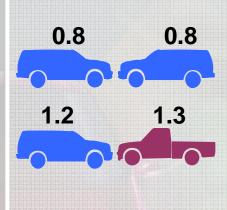
Effect of Changing Vehicle Mix on Fatality Rates

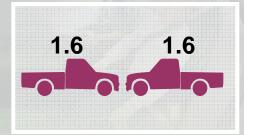
Drivers killed / 1000 crash events*

Vehicle-to-Vehicle Accidents









Single Vehicle

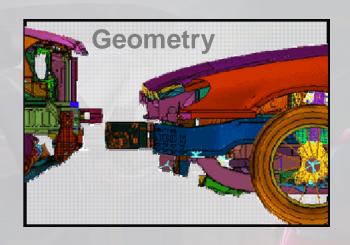


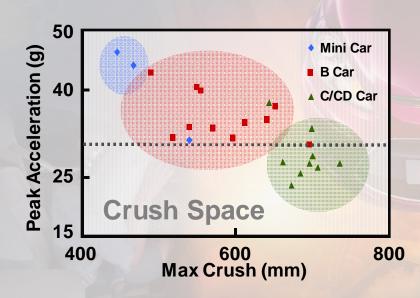
Changing the fleet mix increases the likelihood of incompatible vehicle interactions

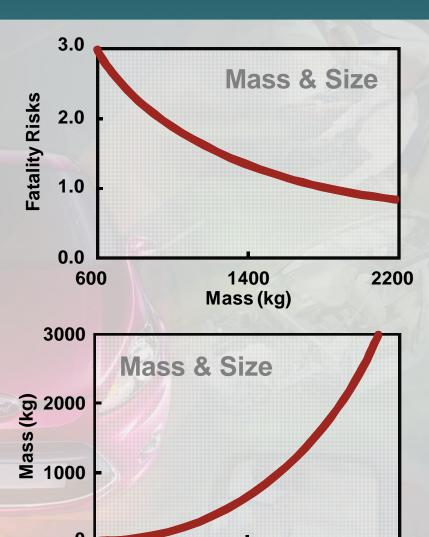
* All crash types included in analysis

Ford

Vehicle Compatibility







Wheelbase (m)

0



Sources: Evans, AJPH, 2001 & Evans, SAE, 2004

Small Vehicle Safety Challenges

- Smaller vehicles, in general:
 - > are lighter and have less crush space
 - > have lower structural height
 - experience higher accelerations than larger vehicles in multi-vehicle accidents
- Therefore, the challenge for the safety community is to:
 - continuously improve safety by democratization of safety technologies (e.g., airbags, ESC, etc)
 - make newer technologies affordable for small vehicles



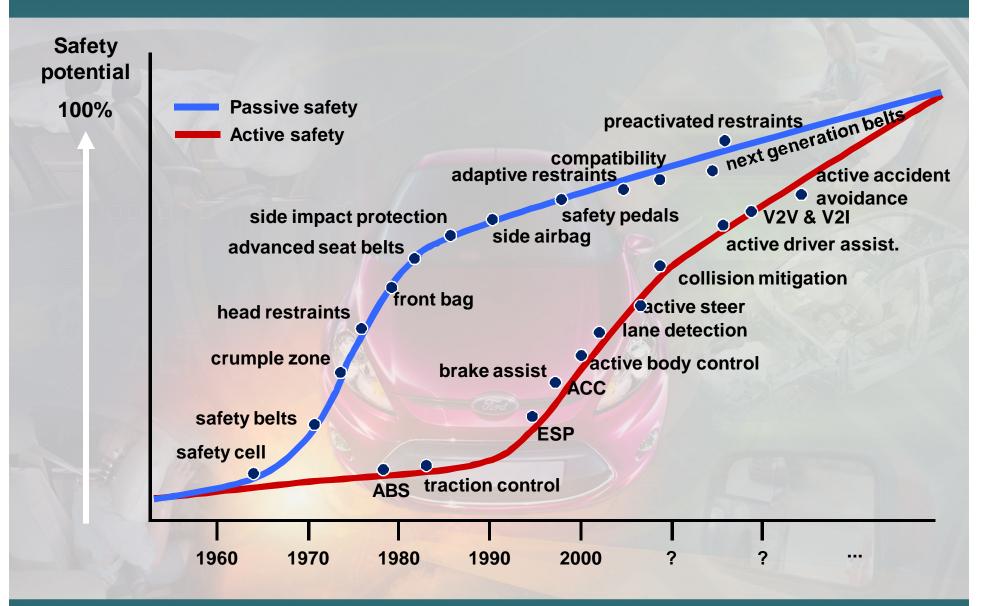
Safety Technology Trends

Levels of autonomous safety features for driver assistance/accident avoidance and crash protection will increase due to:

- Increasing computing power
- > Faster algorithms
- > Advanced sensor capabilities
- Lower sensing costs
- > Advanced electrical chassis systems



Safety Technologies Outlook





Ford Safety Technology Implementation – 2010 Taurus





Shared Responsibilities

Infrastructure

- Design
- V2I Integration
- Construction/Maintenance
- Rescue chain

Driver

- Safety belt use
- Blood alcohol limits
- Speed limits
- Driver education

OEM

- V2V communications
- Pre-crash technology
- Adv. crash technology
- Post-crash technology

Government

- Global regulations
- Partnership with industry
- Seatbelt use laws
- Litigation Reform

Consumer

- Relevant tests
- Solicit input from OEMs before new testing protocols
- Communication

Breakthroughs in safety will occur when all entities work together.



Outlook

- Vehicle safety technologies will make a significant contribution to the improvement of road safety
- Technologies must address customer needs and be adapted to specific national situations
- Shared responsibilities exist for all stakeholders

